

TALON POINTE METROPOLITAN DISTRICT SUMMARY OF DISTRICT'S DEBT

On November 12, 2019, Talon Pointe Metropolitan District (the "District") issued its \$21,315,000 General Obligation Refunding and Improvement (Limited Tax Convertible to Unlimited Tax) Bonds, Series 2019A and its \$2,595,000 Subordinate Limited Tax General Obligation Bonds, Series 2019B (collectively, the "Bonds"). The proceeds of the Bonds were used to refund outstanding debt and pay for eligible public improvement costs and have a thirty year term with a forty year discharge. On August 13, 2020, the District issued a Nonrevolving Line of Credit Note (Junior) in an amount not to exceed \$2,090,000 (the "Note"). With the issuance of the Bonds and Note, the District has issued all debt it is permitted to issue under its Service Plan.